

PRIVACY POLICY

TaxSaver Plan values your privacy and we pledge to securely collect and protect any information entrusted to us by our customers. This policy describes how we will safeguard your personal information to ensure peace of mind.

- ◆ We will collect only that information about our customers which is needed and relevant.
- We implement a variety of security measures to maintain the safety of your personal information when you access your account. A HIPAA Release Form is also available for use when authorizing additional users to access your account.
- We will strive to make certain that information about our customers is kept accurate and up-to-date.
- We may provide email links to our website to further securely communicate with you.
- For your convenience, this website also contains links to other websites in order to assist us in delivering services to our customers. This privacy policy applies solely to information collected by this website.
- We comply with all applicable laws, regulations, and industry standards when protecting your information. We do not sell or rent your personal information to anyone for promotional or marketing purposes.
- ◆ We also educate our employees on the importance of confidentiality and customer privacy.

Any changes to this policy will be posted on this page.

This policy was last modified on August 29, 2014.

www.taxsaverplan.com