## Worksheet to Determine Your Eligible Out of Pocket FSA Expenses

| Type of Expense                 | Number of Times<br>Incurred in 12<br>Months | Multiplied<br>By | Amount of Expense | Total For 12 Month<br>Period |
|---------------------------------|---|------------------|-------------------|------------------------------|
| Health FSA:                     |   |                  |                   |                              |
| Office Visits                   |   | Х                |                   |                              |
| Prescriptions                   |   | Х                |                   |                              |
| Annual Well Woman               |   | Х                |                   |                              |
| Annual Mammogram                |   | Х                |                   |                              |
| Chiropractic Care               |   | X                |                   |                              |
| Therapist Visits                |   | X                |                   |                              |
| Routine Lab Work                |   | X                |                   |                              |
| Maternity Care                  |   | X                |                   |                              |
| Infertility Treatments          |   | X                |                   |                              |
| Dermatologist Visits            |   | X                |                   |                              |
| Claritin/Pepto/Tylenol/         |   | X                |                   |                              |
| Contact Lense                   |   | ^                |                   |                              |
| Solutions, etc. type            |   |                  |                   |                              |
| expenses                        |   |                  |                   |                              |
| Speech Therapy Visits           |   |                  |                   |                              |
| Physical Therapy Visits         |   |                  |                   |                              |
| Out of Network Provider         |   |                  |                   |                              |
| Fees                            |   |                  |                   |                              |
| Dental Exams                    |   | X                |                   |                              |
| Cavities & Sealants             |   | X                |                   |                              |
| Crowns/Dentures                 |   | ^                |                   |                              |
| Orthodontia Fees                |   | X                |                   |                              |
|                                 |   | X                |                   |                              |
| Eye Exams Contact Lenses        |   |                  |                   |                              |
| Frames & Lenses                 |   | X                |                   |                              |
|                                 |   | ^                |                   |                              |
| Lasik Procedures                |   |                  |                   |                              |
| Total Health FSA:               |   |                  |                   |                              |
| Day Care FSA:                   |   |                  |                   |                              |
| Day Care/Schooling              |   | X                |                   |                              |
| Costs for Children 0 – 5        |   |                  |                   |                              |
| (or kindergarten)               |   |                  |                   |                              |
| Baby Sitter/Nanny Fees          |   | X                |                   |                              |
| Before & After School           |   | Х                |                   |                              |
| Care                            |   |                  |                   |                              |
| Activity                        |   |                  |                   |                              |
| Programs/Camps                  |   | <u></u>          |                   |                              |
| Summer Day Camps                |   | X                |                   |                              |
| Total Day Care:                 |   |                  |                   |                              |
| Additional Expenses Not Listed: |   |                  |                   |                              |
|                                 |   | Х                |                   |                              |
|                                 |   | X                |                   |                              |
|                                 |   | X                |                   |                              |
|                                 |   | X                |                   |                              |
|                                 |   |                  |                   |                              |
| Grand Total:                    |   |                  |                   |                              |

Now that you have established the total that you and your family spends out of pocket on the expenses listed above, go to <a href="www.taxsaverplan.com">www.taxsaverplan.com</a> and click on the Benefits Calculator to realize the dollars that you will save by participating in this Plan. Those saved dollars translate into more dollars that you and your family have to spend on entertainment, vacations and college funds.