

JULY 1, 2009 IS A DATE TO REMEMBER...

Your FSA Debit Card will continue to work the same as always at your doctor, dentist and vision type providers. However....

FSA Debit Card Participants will only be allowed to use their FSA Debit Cards at pharmacies, drug stores, grocery stores and discount stores that have an IIAS (Inventory Information Approval System) in place as of 07/01/09.

Important Facts:

- 1) A list of stores that are IIAS compliant is available on the home page of Tax saver Plan's website at www.taxesaverplan.com.
- 2) If your card is denied at the point of sale, you may submit your itemized receipt to Tax saver Plan with a completed claim form for reimbursement.
- 3) Not all online drug companies have complied with IIAS standards, but they do meet the IRS' 90% rule and the card should still be accepted at all major online drug providers (Medco, Prime, Tel-Drug, Caremark, ESI Mail). If your card is denied by an online Rx provider, please contact our CSR Department immediately at 800-328-4337 or csr@taxsaverplan.com so that we may resolve this issue for you within 24 hours.
- 4) It is an IRS mandate that stores and Employer FSA Plans comply with IIAS. The IRS wants to ensure that purchases made in retail stores are for FSA eligible items only.
- 5) Items that are considered Dual Purpose (as determined by the IRS) will need to be submitted for reimbursement and often require a Medical Determination Letter (available under the Forms tab of our website). If you are purchasing an item at an IIAS Store and the card denies the item, it is likely the item is Dual Purpose. A list of Dual Purpose items is available on Tax saver Plan's website – follow this link: http://www.taxesaverplan.com/dual_ex.html. Our studies show that the #2 reason Tax saver Plan returns receipts for more information is to request a Medical Determination Letters (available under the Forms tab of our website) for Dual Purpose items.
- 6) Walgreen stores have their own system and will not be found on the IIAS list, but the card will work at all Walgreen locations after 7/1/09.

Thank you,
Tax saver Plan – *Your Satisfaction Is Our Success*